

4Thought Counseling, LLC  
11340 Lakefield Drive, Suite 200 Johns Creek, GA 30097

Today's Date: \_\_\_/\_\_\_/\_\_\_

**CLIENT INFORMATION SHEET**

Name \_\_\_\_\_ Date of birth \_\_\_/\_\_\_/\_\_\_ Age \_\_\_\_\_

Client Social Security #: \_\_\_\_\_ Sex: Male/ Female Race/Ethnicity (optional) \_\_\_\_\_

Marital Status:      Single                  Married                  Separated                  Divorced

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_ Home Phone \_\_\_\_\_

Email Address \_\_\_\_\_ Cell/Work Phone \_\_\_\_\_

Occupation \_\_\_\_\_ Employers Name: \_\_\_\_\_

Name of your Primary Care Physician \_\_\_\_\_

PCP Phone: \_\_\_\_\_ PCP Fax \_\_\_\_\_

Referred By: \_\_\_\_\_

May I contact or leave messages for the client or parent/Legal Guardian at the numbers listed above? Yes / No

If Client is under age 18 Please provide the Name of Parent/Legal Guardian Bringing Child to Appointment:

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Insurance Information

Insurance Company Name: \_\_\_\_\_ Phone # for Mental Health Benefits/Services: \_\_\_\_\_

**Policyholder's Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_/\_\_\_/\_\_\_ **Sex: M / F**

Policyholder's Address: \_\_\_\_\_

Policyholder's SSN: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Member ID Number/Medicaid#: \_\_\_\_\_ Group/Plan/Policy# \_\_\_\_\_

Authorization for services may be required prior to treatment. Did you obtain authorization for services from your insurance company? Yes / No / Not required      Authorization #: \_\_\_\_\_ # of sessions approved \_\_\_\_

Policyholders' Employer (Name & Address) \_\_\_\_\_

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Other people living in the home:

Name	Age	Relationship to Client
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_____	_____	_____
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_____	_____	_____
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Emergency Contact: \_\_\_\_\_ Relationship \_\_\_\_\_

Complete Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Spouse's Name (If not Emergency Contact): \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

## PATIENT SELF REPORT

Patient Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date: \_\_\_\_\_

Name of person completing this form (if not patient):  
\_\_\_\_\_

1. Briefly describe the problem which brought you here today. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2. Check any issues you are having difficulty with.

**ADHD**  
hyperactive

**Depression**  
sad

**Anxiety**  
excessive worry

**Relationship**

impulsive  
under achievement  
friends

marital/significant other  
sleep problems  
neg. thinking

panic attacks  
irrational fear

parenting  
difficulty with

non-compliant  
problems  
inattentive  
poor concentration  
disorganized

poor concentration  
hopeless/worthless  
mood swings  
guilt

obsessions  
social isolation  
phobias  
compulsive

work/school  
personal growth  
grief/loss  
bullying/teasing

**Anger**

**Addictions**

**Abuse**

**Other**

short-fused  
temp. tantrums  
impulse control  
violent/assaultive  
runaway risk  
fighting  
irritable

alcohol  
drugs  
gambling  
relationships/sex  
eating disorders  
cyber/internet  
spending

physical  
emotional  
domestic violence  
rape  
sexual  
dissociative  
nightmare/flashback

agitated  
mania  
paranoia  
delusions  
tics/tourette's  
cutting behavior  
oppositional  
appetite changes  
eating disorders  
pregnancy loss  
abortion

3. Are you now or have you ever had thoughts of hurting yourself or someone else? yes    no

### **Past Treatment**

4. Have you ever been treated for psychiatric, substance abuse, emotional, or behavioral problems in the past? yes    no

5. If yes, when, where, and with whom? \_\_\_\_\_  
Inpatient \_\_\_\_\_ Outpatient \_\_\_\_\_  
counselor      psychologist      psychiatrist      substance abuse counselor

6. Did you find past treatment helpful? yes    no

if yes, how'? \_\_\_\_\_

if no, why not? \_\_\_\_\_

7. Please list any medications given: \_\_\_\_\_

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8. Are you currently under the care of a psychiatrist or therapist for your current problem? yes no

9. Are you currently taking any medications for psychiatric problems? yes no  
If yes, please list: \_\_\_\_\_

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**Medical Problems**

10. Do you have any current medical problems? yes no  
If yes, please list: \_\_\_\_\_

11. When was the last time you were seen by a doctor? \_\_\_\_\_

12. Would you like information from today's visit communicate with your medical doctor? yes no

**Therapist Comments**

13. Are you currently taking medication for medical problems? yes no  
If yes, please list medication, dosage, and purpose: \_\_\_\_\_

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14. Do you have any allergies and/or medication allergies? yes no  
If yes, please list: \_\_\_\_\_

15. Do you have a history of head injury, seizures or loss of consciousness? yes no  
Please explain: \_\_\_\_\_

16. (Women only) Are you pregnant? yes no

17. Do you have pain management issues? yes no

**Substance Abuse**

18. Have you been treated for drug, alcohol abuse, or other addictions (food, gambling, sex)? yes no

19. Do you currently attend support groups? yes no

20. Circle the following you have used in the past 30 days: tobacco, alcohol, marijuana, tranquilizers, sleeping pills, pain killers, heroin, cocaine/crack, amphetamines/speed, methadone, LSD, PCP, ecstasy, inhalants.

21. Have you experienced withdrawal symptoms? yes no  
If yes, circle all which apply: withdrawal, headaches, nausea, vomiting, tremors, seeing things, hearing things.

22. Have you ever been arrested for a DUI? yes no

**Legal Issues**

23. Do you have current legal problems? yes no  
If yes, describe: \_\_\_\_\_

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24. Are you currently on probation/parole? yes no

25. Do you have a DFACS worker? yes no

**Employment/Education**

26. Circle current employment status; full time, part time, unemployed, homemaker, student, disabled, retired.

27. Are you currently on leave from work or seeking medical leave/disability? yes no

If yes, do you have paperwork that needs to be completed? yes no  
If yes, please give clinician paperwork at beginning of session!

28. Circle educational background: current student, did not complete high school, graduated high school, GED, some college, graduated college, advanced degree.

29. Did you experience difficulties in school? yes no

**Family/Relationships**

**Therapist Comments**

30. Please list anyone who lives in your home, his/her age, and relationship,  
\_\_\_\_\_  
\_\_\_\_\_

31. Does anyone in your immediate family have psychiatric, emotional, substance abuse, or behavioral problems? yes no

32. Is your immediate family supportive of you seeking treatment? yes no

33. Does anyone in your extended family have psychiatric, emotional, substance abuse, or behavioral problems? yes no  
If yes, please describe: \_\_\_\_\_

34. Do you have any domestic violence history or current issues? yes no

35. Do you have any history of sexual and/or physical abuse? yes no

36. Is your support network (Circle one) Good? Fair? Poor?  
(i.e. friends, family, neighbors, religious organizations)  
Please list: \_\_\_\_\_

37. What are your hobbies/interests? \_\_\_\_\_  
\_\_\_\_\_

38. Do you have difficulties or concerns about how you get along with other people? yes no

39. Are you having difficulties with spiritual or religious matters? yes no

40. Do you have any sexual orientation/gender issues or concerns? yes no

**Treatment Access/Mobility**

41. Are there any financial concerns that would affect your ability to access treatment? yes no

42. Do you have access to transportation? yes no

43. Do you have any disabilities, special needs, or other restrictions that may impact your treatment or access to treatment? yes no

44. Based on the information you provided in this self report, what would you like to see changed? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

45. In your opinion, what could block or prevent that change? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Patient (or person completing this form) signature

Date



\_\_\_\_\_  
Clinician Signature/Credentials

Date